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KOALA Financial Group Limited **樹熊金融集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8226)

PROFIT WARNING

This announcement is made by KOALA Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment on the information currently available to the Board, the Group is expected to record a loss of approximately HK\$19.4 million for the six months ended 30 June 2024 as compared to the profit of approximately HK\$7.6 million for the same corresponding period in 2023. The reasons for the net loss were 1) the write-off of approximately HK\$1.1 million in loans and interest receivable, as well as approximately HK\$19.8 million in accounts receivable from the same borrower, and 2) the decrease of approximately HK\$2.3 million in interest income from the margin financing business.

As the Group is still in the course of finalising its financial results for the six months ended 30 June 2024, the information contained in this announcement is only based on the preliminary assessment by the Board of the information currently available to it including but not limited to the unaudited draft consolidated management accounts of the Group, which has not been audited by the auditors of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review.

Shareholders and potential investors are advised to read carefully the Group's results announcement for the six months ended 30 June 2024, which is expected to be published on 16 August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and securities of the Company.

By Order of the Board
KOALA Financial Group Limited
Kwan Kar Ching
Chairlady

Hong Kong, 12 August 2024

As at the date of this announcement, the Board comprises five Directors namely Ms. Hsin Yi-Chin and Ms. Tam Chik Yan, being the executive Directors, Ms. Kwan Kar Ching, being the non-executive Director and Mr. Hung Cho Sing and Mr. Ng Wah Leung, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the HKEX website at “www.hkexnews.hk” on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at “www.koala8226.com.hk”.