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## **KOALA Financial Group Limited** **樹熊金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8226)**

### **DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE**

Reference is made to the announcement (the “**Announcement**”) of KOALA Financial Group Limited (the “**Company**”) dated 12 May 2022 in relation to, among others, the Rights Issue and the Underwriting Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

#### **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Friday, 10 June 2022.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 17 June 2022.

**REVISED EXPECTED TIMETABLE**

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue is expected to be revised as follows:

<b>Event</b>	<b>2022</b>
Expected date of despatch of circular and the notice of EGM . . . . .	Friday, 17 June
Latest time for lodging transfers of shares to qualify for attendance and voting at the EGM . . . . .	4:00 p.m. on Monday, 4 July
Closure of register of members of the Company for transfer of the Shares to determine the right to attend and vote at the EGM (both dates inclusive). . . . .	Tuesday, 5 July to Monday, 11 July
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM) . . . . .	10:00 a.m. on Saturday, 9 July
Record date for determining attendance and voting at EGM. . . . .	Monday, 11 July
Date and time of the EGM. . . . .	10:00 a.m. on Monday, 11 July
Announcement of results of the EGM . . . . .	Monday, 11 July
Last day of dealings in Shares on a cum-rights basis of the Rights Issue. . . . .	Tuesday, 12 July
First day of dealings in Shares on an ex-rights basis of the Rights Issue . . . . .	Wednesday, 13 July
Latest date and time for lodging transfers of Shares in order to be qualified for the Rights Issue . . . . .	4:00 p.m. on Thursday, 14 July
Register of members closes (both dates inclusive). . . . .	Friday, 15 July to Thursday, 21 July
Record Date for the Rights Issue. . . . .	Thursday, 21 July

<b>Event</b>	<b>2022</b>
Register of members re-opens . . . . .	Friday, 22 July
Despatch of the Prospectus Documents, nil-paid Rights Shares . . . . .	Friday, 22 July
First day and time of dealings in nil-paid Rights Shares . . . . .	9:00 a.m. on Tuesday, 26 July
Latest time for splitting of PAL (s) . . . . .	4:00 p.m. on Thursday, 28 July
Last day and time of dealings in nil-paid Rights Shares. . . . .	4:00 p.m. on Tuesday, 2 August
Latest time for acceptance and payment for the Rights Shares and application for excess Rights Shares . . . . .	4:00 p.m. on Friday, 5 August
Latest time and date for termination of Underwriting Agreement and for the Rights Issue to become unconditional . . . . .	4:00 p.m. on Monday, 8 August
Announcement of results of the Rights Issue. . . . .	Friday, 12 August
Despatch of share certificates for fully-paid Rights Shares . . . . .	Monday, 15 August
Despatch of refund cheques for wholly or partly unsuccessful applications for excess Rights Shares or if the Rights Issue is terminated . . . . .	Monday, 15 August
Commencement of dealings in the fully-paid Rights Shares . . . . .	9:00 a.m. on Tuesday, 16 August

**All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.**

By order of the Board  
**KOALA Financial Group Limited**  
**Kwan Kar Ching**  
*Chairlady*

Hong Kong, 10 June 2022

*As at the date of this announcement, the Board comprises five Directors namely Ms. Kwan Kar Ching and Ms. Hsin Yi-Chin, being the executive Directors and Mr. Hung Cho Sing, Mr. Luk Kin Ting and Mr. Ng Wah Leung, being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at “[www.hkexnews.hk](http://www.hkexnews.hk)” on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at “[www.koala8226.com.hk](http://www.koala8226.com.hk)”.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*